How Guidance ‘funnels’ down

• Federal Requirements (Uniform Administration Requirements, Cost Principles, Audit requirements [Uniform Guidance – UG])—Code Federal Requirements = CFR Title 2 Parts 1 - 5999

• Agency Guidelines
  – General and sometimes specific (must use both)
    • Most Federal Agencies have general guidance for proposal submissions and also post award guidance
      – NIH usually has at least both (General Instructions/Standard Instructions plus PA/RFA); may also have Special instructions (NIH calls theirs ‘notices’)
      – NSF has Proposal & Award Policies and Procedures Guide (PAPPG) plus specific solicitations

• State/Local Requirements

• Institution/Organization Policy
How Guidance ‘funnels’ down

- Federal Guidance
- Agency Guidance
- State/Local Guidance
- Institution/Organization Guidance

A proposal submission must meet all the guidance in constructing the contents and may also be impacted by submission system guidance.