

## WEALTH MANAGEMENT ONLINE GRADUATE CERTIFICATE

As the financial landscape evolves, long lifespans and increased reliance on IRAs and 401(k) plans have fueled the need for skilled financial advisors. The Wealth Management Graduate Certificate is a 100% online program tailored to working professionals looking to deepen their knowledge and earn an additional credential to advance their careers in retirement planning, insurance, investment planning, real estate finance, and related areas.

### 1 FLEXIBLE ONLINE LEARNING

Learn in a flexible, affordable online program designed for working professionals. Synchronous and asynchronous courses allow for engaging discussions while you gain the knowledge you need to compete in a growing industry.

### 3 DEEPEN YOUR KNOWLEDGE

Master crucial concepts through courses covering insurance, financial, and investment planning, financial securities, real estate, and financial modeling and management. Our industry-relevant curriculum provides practical knowledge you can apply immediately in your career. Key courses include Retirement Planning, Insurance Planning, Financial Management, and Real Estate Finance and Investments—offering a comprehensive foundation to navigate and lead within the dynamic financial services industry.

Courses can help prepare students for the SIE, Series 7, Series 65, Series 66, and CFP exams, subject to eligibility and sponsorship requirements.

### 2 MEET TODAY'S GROWING DEMAND

According to the U.S. Bureau of Labor Statistics, employment of personal financial advisors is projected to grow 17% from 2023 to 2033 with roughly 27,000 openings each year. Gain the in-depth skills you need to lead and succeed in this high-demand industry.

Median income for a Financial Advisor in 2024 was \$102,140, according to the U.S. Bureau of Labor Statistics. Additional careers in wealth management include Client Service Associate, Trust Officer, and Third Party Administrator for Retirement Plans.

### 4 FACULTY WITH INDUSTRY EXPERIENCE

Learn from Price College of Business faculty who are leaders in their field and routinely sought after to speak at major global conferences and consult with government agencies and businesses. The faculty includes editors of major business journals and former industry leaders.



## QUICK FACTS

- **FORMAT:** 100% online
- **CREDIT HOURS:** 12
- **TIME TO COMPLETE:** 12+ months
- **CLASSES:** Six courses required
- **COST:** \$1,015 per credit hour
- **PROGRAM START TERMS:** Fall and Spring

Scan the QR code or learn more at [online.ou.edu](https://online.ou.edu)



## QUESTIONS?

For more information, email [Price.Graduate.Programs@ou.edu](mailto:Price.Graduate.Programs@ou.edu) or visit [online.ou.edu](https://online.ou.edu) to learn more about the program, explore other degrees and certificates offered by OU Online or to apply.