

THE UNIVERSITY OF OKLAHOMA
Student Financial Center
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2021-2022 INDEPENDENT STUDENT PROJECTED INCOME FORM

For independent students (or their spouses) who experienced a loss of earnings that began during 2021. For loss of earnings that began in 2020 please complete a 2021-2022 Independent Student Special Condition form.

Student Name: _____ Daytime phone #: _____

Social Security #: _____ Sooner ID #: _____

Will your income be less in 2021 than in 2020 for any of the following reasons?

For COVID-19 related income loss, please see question #5.

1. Did you work at least 35 hours per week for at least 30 weeks in 2020 but are not working now? Yes___ No___

If "Yes", what is the date you stopped working? _____

2. Did your spouse earn money in 2020 but has lost his/her job for at least 10 weeks in 2021? Yes___ No___

If yes, what is the date your spouse lost his/her job? _____

3. **As of today**, have you or your spouse been unable to work and earn money in the usual way due to a disability or natural disaster for at least 10 weeks in 2021? (Natural disaster includes such things as a tornado, fire, flood, etc.) Yes___ No___

If "Yes", what is the nature of the natural disaster or disability? _____

What date did the change in earnings begin? _____

4. **As of today**, did you or your spouse receive unemployment compensation or some untaxed income or benefits (such as court ordered child support **OR** income or benefits from a public or private agency) in 2020? If so, have they lost that benefit for at least 10 weeks in 2021? Yes___ No___

If "Yes", what is the source of the untaxed income or benefit? _____

What is the date the untaxed income or benefit ceased? _____

5. **As of today**, have you or your spouse been unable to work and earn money in the usual way due to the COVID-19 pandemic? Yes___ No___

If "Yes", please indicate unemployed person's name and date the change in earnings began.

Name _____ Date _____

Documentation must be provided to verify job loss and any income amounts earned since January 1, 2021. Examples include a statement from the (former) employer on letterhead or a copy of the most recent pay stub showing year-to-date earnings. For business owners, please submit proof of business ownership whose profits were affected by stay-at-home or shelter-in-place orders from your state/local government and documentation of year to date earnings.

- 5a. **As of today**, have you or your spouse applied for unemployment in 2021? Yes___ No___

If "Yes", and you have no proof of income as requested above, please upload documentation of completed application or state benefits received such as an unemployment award letter

NOTICE: If you answered "Yes" to any of the questions on page 1, complete the following section and attach documentation as instructed. If you answered "No" to the page 1 questions, but your total 2021 income is expected

to be less than half of your 2020 income, attach a letter explaining why and then complete the following section and attach documentation as instructed.

Complete the section below as indicated.

You must provide documentation to verify any amount earned since January 1, 2021. Attach a statement from the (former) employer on letterhead or copy of your most recent pay stub showing year-to-date earnings. For expected income, provide the best estimate based on the date the form is being completed.

WITHOUT DOCUMENTATION THIS REQUEST WILL BE DENIED.

	Amount Received Since 01/01/2021	Amount Expected Now Until 12/31/2021
Student's wages, salaries, tips (any income from work)		
Spouse's wages, salaries, tips (any income from work)		

Complete the section below and report your and your spouse's income received from each source indicated. Do not leave items blank. Enter zeros in each category for which you/your spouse received or will receive no income.

	Amount Received Since 01/01/2021	Amount Expected Now until 12/31/2021
Severance Pay		
Pensions/Annuities		
Interest/Dividend Income		
Business/Farm Income		
Capital Gains		
Rental Income		
Alimony		
Unemployment Compensation		
Other Taxable Income		
Untaxed Pension/Annuities		
Untaxed Social Security		
Aid to Families with Dependent Children (AFDC)		
Housing Allowance (example: Military or Clergy)		
Child Support		
All Other Non-Taxable Income		

Signatures

By submitting this form I am requesting any additional funds for which I may qualify. If I am offered a loan I understand I may reduce or decline the loan offered to me. I certify that all information is true and accurate to the best of my knowledge and that I have provided the documentation requested to verify the information provided on this form. I understand I may be required to provide additional documentation to support this request. *THE PENALTY FOR SUBMISSION OF FRAUDULENT INFORMATION ON THIS FORM MAY INCLUDE REPAYMENT OF MONEY RECEIVED, PLUS A FINE AND/OR IMPRISONMENT.*

Student Signature

Spouse Signature

Date

Date