

THE UNIVERSITY OF OKLAHOMA
STUDENT FINANCIAL CENTER
1000 Asp Avenue, Room 105
Norman, Oklahoma 73019-4078
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Student Taxable Income Verification

Your 2019–2020 Free Application for Federal Student Aid (FAFSA) was selected for verification. The law requires the Financial Aid Administrator to confirm the accuracy of the information reported on your FAFSA application. If there are differences in the information reported or on any documentation submitted, your FAFSA application may need to be corrected before awarding federal student aid. **All income tax information is for the 2017 tax year.**

You must verify your (and your spouse's if married) 2017 taxable income using one of the methods described below.

Important Note: If you (and your spouse if married) filed, or will file, an amended 2017 IRS tax return (1040X) or if either of you filed or will file a tax return from Puerto Rico or a foreign income tax return you must contact Financial Aid Services.

1. TAX RETURN FILERS – SUBMIT A COPY OF YOUR 2017 FEDERAL TAX RETURN

- **If you/your spouse did, or will, file a Federal Income Tax return (or a Puerto Rico or foreign tax return if applicable), submit a signed copy of the tax return(s) including all schedules to Financial Aid Services (FAS). Include all W-2 form(s).**
- A "tax return" includes: 2017 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you or your spouse filed but did not keep a copy of the 2017 tax return, request a copy from your tax preparer or contact the Internal Revenue Service (1-800-829-1040) and ask about a Transcript of Tax Form.
- If you or your spouse received income from a partnership you must include a copy of IRS Schedule K-1 and Form 1065. If you or your spouse received income from an S Corporation you must include IRS Schedule K-1 and Form 1120S. If you are required by the IRS to file a tax return but did not file, you must file and submit a signed copy of the tax return to this office before your financial aid application can be processed. You cannot complete the Statement of Not Filing

2. TAX RETURN NON-FILERS

- If you (and your spouse if married) will not file and are not required to file a 2017 federal income tax return with the IRS you (and your spouse if married) must complete and submit the [Student \(and Spouse\) 2017 Non-Filers Form](#). If you (and your spouse if married) were employed and earned income from work you (and your spouse if married) must attach a copy of your IRS W-2 form(s) from each employer to the Student (and Spouse) 2017 Non-Filers Form.

Please contact the Student Financial Center if you have any questions.